

Entered on Docket July 02, 2009 Ki- Bi

Hon. Linda B. Riegle United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

14 In re:

15 USA COMMERCIAL MORTGAGE COMPANY,

16 USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,

USA SECURITIES, LLC,

20 Debtors.

21 Affects:

☐ All Debtors

☑ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

23 Substitution Williams USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR

Case No. BK-S-06-10726-LBR

Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR

Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

ORDER SUSTAINING OBJECTION OF USACM TRUST TO PROOFS OF CLAIM FILED BY JAMES J. LEE, ESQ. AND THE LAW OFFICES OF JAMES J. LEE

Hearing Date: June 26, 2009 Hearing Time: 9:30 a.m

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The Court having considered the "Objection of USACM Trust to Proofs of Claim Filed By James J. Lee, Esq. and The Law Offices of James J. Lee" [Docket No. 7086] (the "Objection"); with appropriate notice of the Objection having been given; with no response to the Objection having been filed; and good cause appearing:

	Decree 06-10725-gwz Doc 7216 Entered 07/02/09 13:06:20 Page 2 of 3
	ROCA LAWYERS
1	IT IS HEREBY ORDERED that:
2	1. The Objection is sustained; and
3	2. Proofs of Claim 10725-1332-1 and 10725-1335-1 filed by James J.
4	Lee, Esq. and the Law Offices of James J. Lee respectively are
5	disallowed in full.
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7	PREPARED AND RESPECTFULLY SUBMITTED BY:
8	LEWIS AND ROCA LLP
9	By/s/Marvin Ruth (10979)
10	Rob Charles John Hinderaker
11	Marvin Ruth 3993 Howard Hughes Parkway, Ste. 600
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15	Attorneys for USACM Liquidating Trust
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	ROCA LAWYERS
1	In accordance with Local Rule 9021, the undersigned certifies:
2	☐ The Court waived the requirements of LR 9021.
3	☐ No parties appeared or filed written objections, and there is no trustee appointed in this case.
5 6 7	I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and any trustee appointed in this case, and each has approved or disapproved the order, or failed to respond, as indicated below (list each party and whether the party has approved, disapproved, or failed to respond to the document):
8	U.S. Trustee: August Landis
9	□ approved the form of this order □ disapproved the form of this order
10	■ waived the right to review the order and/or □ failed to respond to the document
11	Other Party:
12	□ approved the form of this order □ disapproved the form of this order
13	□ waived the right to review the order and/or □ failed to respond to the document
14	###
15	Submitted by:
16 17	LEWIS AND ROCA LLP
18	
19	By: /s/ MR(#10979) Rob Charles
20	John Hinderaker Marvin Ruth
	Attorneys for USACM Liquidating Trust
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